

GALLUP NEWS SERVICE

**GALLUP POLL SOCIAL SERIES:
ECONOMY AND PERSONAL FINANCE**

-- FINAL TOPLINE --

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April 1-22, 2024

Results are based on telephone interviews conducted April 1-22, 2024, with a random sample of –1,001—adults, ages 18+, living in all 50 U.S. states and the District of Columbia. For results based on this sample of national adults, the margin of sampling error is ± 4 percentage points at the 95% confidence level.

For results based on the sample of –367-- retirees, the margin of sampling error is ± 7 percentage points.

For results based on the sample of –634-- non-retirees, the margin of sampling error is ± 5 percentage points.

Interviews are conducted with respondents on landline telephones and cellular phones, with interviews conducted in Spanish for respondents who are primarily Spanish-speaking. Each sample of national adults includes a minimum quota of 80% cell phone respondents and 20% landline respondents, with additional minimum quotas by time zone within region. Landline and cell phone telephone numbers are selected using random digit dial methods. Landline respondents are chosen at random within each household on the basis of which member has the next birthday.

Samples are weighted to correct for unequal selection probability, non-response, and double coverage of landline and cell users in the two sampling frames. They are also weighted to match the national demographics of gender, age, race, Hispanic ethnicity, education, region, population density, and phone status (cell phone-only/landline only/both and cell phone mostly). Demographic weighting targets are based on the most recent Current Population Survey figures for the aged 18 and older U.S. population. Phone status targets are based on the most recent National Health Interview Survey. Population density targets are based on the 2020 census. All reported margins of sampling error include the computed design effects for weighting.

In addition to sampling error, question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of public opinion polls. For questions about how this survey was conducted, please contact galluphelp@gallup.com.

17. Right now, do you have enough money to live comfortably, or not?

	<u>Yes</u>	<u>No</u>	<u>No opinion</u>
2024 Apr 1-22	62	37	1
2023 Apr 3-25	64	35	1
2022 Apr 1-19	67	33	1
2021 Apr 1-21	71	29	*
2020 Apr 1-14	67	32	1
2019 Apr 1-9	66	33	1
2018 Apr 2-11	68	32	1
2017 Apr 5-9	70	29	1
2016 Apr 6-10	66	33	*
2015 Apr 9-12	66	33	1
2014 Apr 3-6	71	28	2
2013 Apr 11-14	68	30	1
2012 Apr 9-12	60	39	1
2011 Apr 7-11	65	34	*
2010 Apr 8-11	68	31	1
2009 Apr 6-9	65	33	1
2008 Apr 6-9	69	30	1
2007 Apr 2-5	73	26	1
2006 Apr 10-13	71	28	1
2005 Apr 4-7	72	28	*
2004 Apr 5-8	74	25	1
2003 Apr 7-9	73	26	1
2002 Apr 8-11	75	24	1

18. *(Asked of non-retired adults)* When you retire, do you think you will have enough money to live comfortably, or not?

BASED ON -634—NON-RETIRES

	<u>Yes</u>	<u>No</u>	<u>No opinion</u>
2024 Apr 1-22	45	49	6
2023 Apr 3-25	43	55	1
2022 Apr 1-19	48	50	1
2021 Apr 1-21	53	46	2
2020 Apr 1-14	51	48	2
2019 Apr 1-9	57	41	2
2018 Apr 2-11	51	46	3
2017 Apr 5-9	54	42	4
2016 Apr 6-10	48	47	5
2015 Apr 9-12	48	47	5
2014 Apr 3-6	50	45	6
2013 Apr 4-14	46	47	6
2012 Apr 9-12	38	55	7
2011 Apr 7-11	42	53	5
2010 Apr 8-11	46	48	6
2009 Apr 6-9	41	52	8
2008 Apr 6-9	46	44	10
2007 Apr 2-5	53	42	5
2006 Apr 10-13	50	43	7
2005 Apr 4-7	53	40	7
2004 Apr 5-8	59	35	6
2003 Apr 7-9	59	36	5
2002 Apr 8-11	59	32	9

19. *(Asked of non-retired adults)* When you retire, how much do you expect to rely on each of the following sources of money -- will it be a major source of income, a minor source of income, or not a source at all? How about -- [READ A-J IN ORDER]?

BASED ON –634—NON-RETIRES

<i>2024 Apr 1-22</i> <i>(sorted by “major source”)</i>	Major source	Minor source	Not a source
A 401(k), IRA, Keogh or other retirement savings account	49	29	19
Social Security	35	48	13
The equity you have built up in your home	24	35	38
A work sponsored pension plan	22	25	52
Individual stock or stock mutual fund investments	21	38	38
Other savings such as a regular savings account or CDs	19	50	29
Part-time work	19	47	31
Rent and royalties	10	22	65
Annuities or insurance plans	10	29	58
Money from an inheritance	9	25	64

EXPECTED RETIREMENT INCOME TRENDS

A. Social Security

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	35	48	13	4
2023 Apr 3-25	34	48	17	1
2022 Apr 1-19	33	51	16	1
2021 Apr 1-21	38	47	15	*
2020 Apr 1-14	36	52	12	*
2019 Apr 1-9	33	50	16	1
2018 Apr 2-11	30	54	14	2
2017 Apr 5-9	34	45	19	2
2016 Apr 6-10	29	50	20	1
2015 Apr 9-12	36	48	14	3
2014 Apr 3-6	31	51	16	3
2013 Apr 4-14	30	51	17	1
2012 Apr 9-12	33	45	21	2
2011 Apr 7-11	31	47	20	2
2010 Apr 8-11	34	46	20	*
2009 Apr 6-9	30	49	18	3
2008 Apr 6-9	31	53	15	1
2007 Apr 2-5	27	51	20	2
2006 Apr 10-13	25	51	22	2
2005 Apr 4-7	28	53	18	1
2004 Apr 5-8	25	56	18	1
2003 Apr 7-9	29	57	12	2
2002 Apr 8-11	27	56	15	2
2001 Apr 6-8	28	57	14	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**B. A 401(k), IRA, Keogh or other retirement savings account**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	49	29	19	3
2023 Apr 3-25	48	30	21	*
2022 Apr 1-19	51	28	21	*
2021 Apr 1-21	49	31	19	1
2020 Apr 1-14	53	27	20	*
2019 Apr 1-9	47	33	20	1
2018 Apr 2-11	46	28	24	2
2017 Apr 5-9	50	30	18	3
2016 Apr 6-10	46	32	18	4
2015 Apr 9-12	49	30	19	3
2014 Apr 3-6	48	30	21	2
2013 Apr 4-14	46	29	22	3
2012 Apr 9-12	46	31	22	2
2011 Apr 7-11	46	30	21	2
2010 Apr 8-11	45	31	23	1
2009 Apr 6-9	42	31	25	2
2008 Apr 6-9	54	29	15	2
2007 Apr 2-5	52	29	17	2
2006 Apr 10-13	47	31	19	2
2005 Apr 4-7	49	33	17	1
2004 Apr 5-8	54	28	18	*
2003 Apr 7-9	47	34	17	2
2002 Apr 8-11	53	28	16	3
2001 Apr 6-8	58	26	15	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**C. Individual stock or stock mutual fund investments**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	21	38	38	3
2023 Apr 3-25	22	37	40	*
2022 Apr 1-19	21	38	40	*
2021 Apr 1-21	20	41	38	*
2020 Apr 1-14	21	41	38	*
2019 Apr 1-9	22	36	41	1
2018 Apr 2-11	19	33	46	2
2017 Apr 5-9	18	37	43	2
2016 Apr 6-10	18	40	40	2
2015 Apr 9-12	20	41	36	3
2014 Apr 3-6	20	37	41	2
2013 Apr 4-14	18	36	45	1
2012 Apr 9-12	17	36	45	2
2011 Apr 7-11	22	35	41	2
2010 Apr 8-11	20	34	45	1
2009 Apr 6-9	17	38	43	1
2008 Apr 6-9	17	47	34	2
2007 Apr 2-5	24	39	35	2
2006 Apr 10-13	19	41	38	2
2005 Apr 4-7	21	41	37	1
2004 Apr 5-8	20	41	38	1
2003 Apr 7-9	20	42	36	2
2002 Apr 8-11	23	43	32	2
2001 Apr 6-8	24	39	36	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**D. Money from an inheritance**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	9	25	64	2
2023 Apr 3-25	7	28	65	*
2022 Apr 1-19	8	28	64	*
2021 Apr 1-21	8	24	67	1
2020 Apr 1-14	9	26	64	*
2019 Apr 1-9	11	28	61	*
2018 Apr 2-11	7	27	64	1
2017 Apr 5-9	6	28	64	1
2016 Apr 6-10	10	27	62	1
2015 Apr 9-12	10	32	57	2
2014 Apr 3-6	9	25	64	2
2013 Apr 4-14	8	30	61	2
2012 Apr 9-12	9	25	65	1
2011 Apr 7-11	8	29	62	2
2010 Apr 8-11	9	28	63	*
2009 Apr 6-9	7	24	68	1
2008 Apr 6-9	9	29	60	1
2007 Apr 2-5	8	28	64	1
2006 Apr 10-13	7	31	60	3
2005 Apr 4-7	7	28	63	2
2004 Apr 5-8	8	31	60	1
2003 Apr 7-9	7	31	60	2
2002 Apr 8-11	10	28	60	2
2001 Apr 6-8	7	29	63	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**E. Other savings such as a regular savings account or CDs**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	19	50	29	3
2023 Apr 3-25	24	44	32	*
2022 Apr 1-19	24	47	30	*
2021 Apr 1-21	26	46	28	*
2020 Apr 1-14	26	47	27	*
2019 Apr 1-9	25	43	31	*
2018 Apr 2-11	23	44	32	1
2017 Apr 5-9	25	43	31	1
2016 Apr 6-10	22	44	33	1
2015 Apr 9-12	27	42	30	1
2014 Apr 3-6	23	43	32	2
2013 Apr 4-14	25	42	33	1
2012 Apr 9-12	22	46	31	*
2011 Apr 7-11	22	49	28	1
2010 Apr 8-11	22	48	30	1
2009 Apr 6-9	20	47	31	1
2008 Apr 6-9	17	53	29	1
2007 Apr 2-5	23	48	28	1
2006 Apr 10-13	19	51	28	2
2005 Apr 4-7	18	55	27	*
2004 Apr 5-8	17	52	30	1
2003 Apr 7-9	19	52	27	2
2002 Apr 8-11	23	50	25	2
2001 Apr 6-8	16	51	32	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**F. A work sponsored pension plan**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	22	25	52	2
2023 Apr 3-25	22	23	55	*
2022 Apr 1-19	22	25	52	1
2021 Apr 1-21	19	27	53	1
2020 Apr 1-14	25	26	49	1
2019 Apr 1-9	23	26	49	1
2018 Apr 2-11	22	23	53	1
2017 Apr 5-9	25	29	44	3
2016 Apr 6-10	26	28	44	2
2015 Apr 9-12	25	30	40	4
2014 Apr 3-6	21	27	49	2
2013 Apr 4-14	24	28	46	2
2012 Apr 9-12	28	25	46	1
2011 Apr 7-11	25	30	44	2
2010 Apr 8-11	23	31	45	1
2009 Apr 6-9	24	29	45	2
2008 Apr 6-9	26	30	43	1
2007 Apr 2-5	31	28	39	2
2006 Apr 10-13	26	30	42	2
2005 Apr 4-7	28	31	39	2
2004 Apr 5-8	30	32	37	1
2003 Apr 7-9	28	32	39	1
2002 Apr 8-11	29	33	36	2
2001 Apr 6-8	34	28	37	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**G. Rent and royalties**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	10	22	65	3
2023 Apr 3-25	11	17	72	1
2022 Apr 1-19	10	23	67	*
2021 Apr 1-21	12	20	68	1
2020 Apr 1-14	7	25	68	*
2019 Apr 1-9	11	25	64	1
2018 Apr 2-11	8	26	64	2
2017 Apr 5-9	9	26	63	2
2016 Apr 6-10	9	26	63	2
2015 Apr 9-12	9	26	63	2
2014 Apr 3-6	7	25	66	3
2013 Apr 4-14	6	25	67	3
2012 Apr 9-12	6	21	71	1
2011 Apr 7-11	6	27	66	1
2010 Apr 8-11	6	22	71	1
2009 Apr 6-9	6	23	70	1
2008 Apr 6-9	6	23	68	2
2007 Apr 2-5	7	24	68	1
2006 Apr 10-13	6	26	66	3
2005 Apr 4-7	6	24	69	1
2004 Apr 5-8	5	25	69	1
2003 Apr 7-9	5	27	66	2
2002 Apr 8-11	8	29	60	3
2001 Apr 6-8	5	22	72	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**H. Annuities or insurance plans**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	10	29	58	3
2023 Apr 3-25	9	30	61	*
2022 Apr 1-19	11	27	62	--
2021 Apr 1-21	9	29	62	*
2020 Apr 1-14	11	30	59	--
2019 Apr 1-9	10	30	59	1
2018 Apr 2-11	8	29	61	1
2017 Apr 5-9	9	34	55	1
2016 Apr 6-10	8	32	58	2
2015 Apr 9-12	10	33	54	2
2014 Apr 3-6	7	28	63	3
2013 Apr 4-14	9	32	58	1
2012 Apr 9-12	9	25	65	2
2011 Apr 7-11	10	33	55	2
2010 Apr 8-11	8	30	61	1
2009 Apr 6-9	7	36	57	1
2008 Apr 6-9	8	32	59	1
2007 Apr 2-5	9	35	54	1
2006 Apr 10-13	7	32	59	2
2005 Apr 4-7	9	34	56	1
2004 Apr 5-8	8	34	57	1
2003 Apr 7-9	10	36	53	1
2002 Apr 8-11	7	40	51	2
2001 Apr 6-8	7	34	58	1

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**I. Part-time work**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	19	47	31	3
2023 Apr 3-25	20	43	37	--
2022 Apr 1-19	21	48	31	*
2021 Apr 1-21	21	45	33	*
2020 Apr 1-14	17	53	30	*
2019 Apr 1-9	21	43	35	1
2018 Apr 2-11	19	46	35	1
2017 Apr 5-9	19	52	27	1
2016 Apr 6-10	19	52	27	3
2015 Apr 9-12	21	46	31	1
2014 Apr 3-6	19	46	32	3
2013 Apr 4-14	21	48	30	1
2012 Apr 9-12	22	49	27	2
2011 Apr 7-11	22	52	25	1
2010 Apr 8-11	18	53	28	1
2009 Apr 6-9	22	51	27	1
2008 Apr 6-9	20	49	29	2
2007 Apr 2-5	21	52	27	1
2006 Apr 10-13	18	50	28	3
2005 Apr 4-7	18	51	30	1
2004 Apr 5-8	17	50	32	1
2003 Apr 7-9	13	57	29	1
2002 Apr 8-11	16	51	31	2
2001 Apr 6-8	10	52	36	2

Q.19 (EXPECTED RETIREMENT INCOME SOURCES) CONTINUED**J. The equity you have built up in your home**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	24	35	38	4
2023 Apr 3-25	20	37	42	1
2022 Apr 1-19	26	35	39	*
2021 Apr 1-21	22	45	33	*
2020 Apr 1-14	21	42	36	1
2019 Apr 1-9	25	39	35	1
2018 Apr 2-11	22	38	39	1
2017 Apr 5-9	21	42	35	2
2016 Apr 6-10	21	38	39	2
2015 Apr 9-12	21	38	37	3
2014 Apr 3-6	18	40	38	4
2013 Apr 4-14	20	36	40	4
2012 Apr 9-12	21	39	39	2
2011 Apr 7-11	24	41	30	4
2010 Apr 8-11	20	41	37	2
2009 Apr 6-9	24	39	33	3
2008 Apr 6-9	26	37	34	2
2007 Apr 2-5	30	39	28	3
2006 Apr 10-13	26	34	35	5
2005 Apr 4-7	26	41	31	2
2004 Apr 5-8	25	38	34	3
2003 Apr 7-9	25	42	30	3
2002 Apr 8-11	24	40	33	3

21. *(Asked of adults who are retired)* How much do you rely on each of the following sources of income today -- is it a major source of income, a minor source of income, or not a source at all? How about -- [READ A-J IN ORDER]?

BASED ON –367—RETIREES

<i>2024 Apr 1-22</i> <i>(sorted by “major source”)</i>	Major source	Minor source	Not a source
Social Security	60	28	11
A work sponsored pension plan	33	19	45
A 401(k), IRA, Keogh or other retirement savings account	23	30	44
The equity you have built up in your home	21	23	51
Individual stock or stock mutual fund investments	17	24	55
Other savings such as a regular savings account or CDs	14	41	42
Annuities or insurance plans	6	18	73
Rent and royalties	5	12	79
Money from an inheritance	4	13	78
Part-time work	4	11	82

RETIREMENT INCOME TRENDS

A. Social Security

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	60	28	11	1
2023 Apr 3-25	59	29	10	2
2022 Apr 1-19	55	34	10	1
2021 Apr 1-21	57	32	10	1
2020 Apr 1-14	58	31	11	*
2019 Apr 1-9	57	33	10	1
2018 Apr 2-11	57	33	10	*
2017 Apr 5-9	55	34	10	1
2016 Apr 6-10	59	28	12	1
2015 Apr 9-12	59	31	9	1
2014 Apr 3-6	55	33	10	3
2013 Apr 4-14	61	28	9	2
2012 Apr 9-12	57	27	13	3
2011 Apr 7-11	57	33	9	2
2010 Apr 8-11	54	32	13	*
2009 Apr 6-9	57	31	10	2
2008 Apr 6-9	56	29	13	1
2007 Apr 2-5	54	34	10	2
2006 Apr 10-13	55	32	12	1
2005 Apr 4-7	58	30	11	1
2004 Apr 5-8	55	31	13	1
2003 Apr 7-9	50	35	13	2
2002 Apr 8-11	58	22	18	2

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**B. A 401(k), IRA, Keogh or other retirement savings account**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	23	30	44	3
2023 Apr 3-25	27	33	39	1
2022 Apr 1-19	24	31	44	1
2021 Apr 1-21	35	26	39	1
2020 Apr 1-14	31	31	36	2
2019 Apr 1-9	31	30	39	1
2018 Apr 2-11	27	34	38	*
2017 Apr 5-9	24	35	38	3
2016 Apr 6-10	22	29	46	3
2015 Apr 9-12	25	30	43	2
2014 Apr 3-6	22	27	47	4
2013 Apr 4-14	23	27	48	1
2012 Apr 9-12	24	28	45	3
2011 Apr 7-11	24	31	43	2
2010 Apr 8-11	22	29	47	2
2009 Apr 6-9	20	30	48	2
2008 Apr 6-9	20	30	46	5
2007 Apr 2-5	23	28	47	2
2006 Apr 10-13	21	29	48	2
2005 Apr 4-7	21	29	46	4
2004 Apr 5-8	20	27	50	3
2003 Apr 7-9	20	26	51	3
2002 Apr 8-11	19	23	56	2

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**C. Individual stock or stock mutual fund investments**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	17	24	55	3
2023 Apr 3-25	14	32	52	1
2022 Apr 1-19	16	28	56	1
2021 Apr 1-21	24	29	47	1
2020 Apr 1-14	12	29	56	3
2019 Apr 1-9	17	31	50	1
2018 Apr 2-11	15	30	54	1
2017 Apr 5-9	18	31	49	2
2016 Apr 6-10	14	26	57	3
2015 Apr 9-12	14	26	58	2
2014 Apr 3-6	11	24	62	3
2013 Apr 4-14	13	28	57	2
2012 Apr 9-12	15	27	57	1
2011 Apr 7-11	11	30	57	2
2010 Apr 8-11	14	24	61	1
2009 Apr 6-9	11	28	58	2
2008 Apr 6-9	11	29	58	2
2007 Apr 2-5	16	27	55	2
2006 Apr 10-13	10	26	62	2
2005 Apr 4-7	12	32	53	3
2004 Apr 5-8	10	26	62	2
2003 Apr 7-9	12	27	57	4
2002 Apr 8-11	15	31	52	2

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**D. Money from an inheritance**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	4	13	78	4
2023 Apr 3-25	4	13	81	1
2022 Apr 1-19	5	13	81	2
2021 Apr 1-21	5	17	78	--
2020 Apr 1-14	6	15	79	--
2019 Apr 1-9	2	17	80	1
2018 Apr 2-11	7	15	78	*
2017 Apr 5-9	5	11	82	2
2016 Apr 6-10	4	17	77	2
2015 Apr 9-12	6	16	75	3
2014 Apr 3-6	4	14	81	1
2013 Apr 4-14	3	15	81	1
2012 Apr 9-12	5	10	85	1
2011 Apr 7-11	4	14	80	2
2010 Apr 8-11	3	10	85	2
2009 Apr 6-9	3	11	84	3
2008 Apr 6-9	6	8	85	1
2007 Apr 2-5	3	11	85	1
2006 Apr 10-13	3	14	82	1
2005 Apr 4-7	3	13	82	2
2004 Apr 5-8	3	11	85	1
2003 Apr 7-9	4	11	82	3
2002 Apr 8-11	4	11	84	1

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**E. Other savings such as a regular savings account or CDs**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	14	41	42	3
2023 Apr 3-25	13	42	45	*
2022 Apr 1-19	12	42	45	2
2021 Apr 1-21	14	44	41	1
2020 Apr 1-14	13	47	40	1
2019 Apr 1-9	12	36	50	1
2018 Apr 2-11	17	42	40	1
2017 Apr 5-9	12	38	48	1
2016 Apr 6-10	10	37	50	3
2015 Apr 9-12	8	43	47	2
2014 Apr 3-6	8	36	53	3
2013 Apr 4-14	14	31	54	1
2012 Apr 9-12	12	38	49	1
2011 Apr 7-11	16	39	43	2
2010 Apr 8-11	13	44	41	3
2009 Apr 6-9	13	38	46	2
2008 Apr 6-9	11	40	45	3
2007 Apr 2-5	16	41	41	2
2006 Apr 10-13	14	39	45	2
2005 Apr 4-7	11	41	46	2
2004 Apr 5-8	13	34	51	2
2003 Apr 7-9	14	39	46	1
2002 Apr 8-11	15	33	51	1

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**F. A work sponsored pension plan**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	33	19	45	3
2023 Apr 3-25	28	23	49	1
2022 Apr 1-19	35	24	39	1
2021 Apr 1-21	36	20	44	*
2020 Apr 1-14	42	21	36	*
2019 Apr 1-9	29	20	49	1
2018 Apr 2-11	35	22	42	1
2017 Apr 5-9	38	20	40	2
2016 Apr 6-10	37	15	46	2
2015 Apr 9-12	36	21	40	3
2014 Apr 3-6	38	18	41	3
2013 Apr 4-14	36	13	48	3
2012 Apr 9-12	33	16	50	1
2011 Apr 7-11	37	16	45	3
2010 Apr 8-11	37	18	42	3
2009 Apr 6-9	38	16	43	3
2008 Apr 6-9	33	19	46	2
2007 Apr 2-5	32	24	41	2
2006 Apr 10-13	36	21	41	3
2005 Apr 4-7	36	22	40	2
2004 Apr 5-8	34	22	42	2
2003 Apr 7-9	41	14	44	1
2002 Apr 8-11	29	16	51	4

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**G. Rent and royalties**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	5	12	79	4
2023 Apr 3-25	3	10	86	1
2022 Apr 1-19	4	11	84	1
2021 Apr 1-21	5	14	81	*
2020 Apr 1-14	7	19	74	*
2019 Apr 1-9	4	18	77	2
2018 Apr 2-11	3	15	81	*
2017 Apr 5-9	5	18	75	1
2016 Apr 6-10	6	15	76	2
2015 Apr 9-12	8	13	76	3
2014 Apr 3-6	6	17	75	2
2013 Apr 4-14	4	17	77	2
2012 Apr 9-12	6	13	79	2
2011 Apr 7-11	4	16	78	2
2010 Apr 8-11	5	11	82	2
2009 Apr 6-9	3	10	85	2
2008 Apr 6-9	6	14	79	1
2007 Apr 2-5	2	16	80	2
2006 Apr 10-13	5	13	80	2
2005 Apr 4-7	2	13	82	3
2004 Apr 5-8	4	12	82	2
2003 Apr 7-9	5	17	76	2
2002 Apr 8-11	6	13	80	1

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**H. Annuities or insurance plans**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	6	18	73	3
2023 Apr 3-25	5	24	70	*
2022 Apr 1-19	10	23	66	1
2021 Apr 1-21	10	22	68	--
2020 Apr 1-14	9	24	67	1
2019 Apr 1-9	7	28	64	2
2018 Apr 2-11	9	20	71	--
2017 Apr 5-9	7	26	62	5
2016 Apr 6-10	9	21	69	2
2015 Apr 9-12	12	21	65	2
2014 Apr 3-6	10	20	68	2
2013 Apr 4-14	9	19	69	3
2012 Apr 9-12	11	20	68	1
2011 Apr 7-11	10	25	62	3
2010 Apr 8-11	8	24	66	2
2009 Apr 6-9	8	17	72	3
2008 Apr 6-9	7	19	72	2
2007 Apr 2-5	8	29	62	1
2006 Apr 10-13	8	17	73	2
2005 Apr 4-7	6	26	66	2
2004 Apr 5-8	9	21	67	3
2003 Apr 7-9	6	23	69	2
2002 Apr 8-11	8	21	69	2

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**I. Part-time work**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	4	11	82	2
2023 Apr 3-25	3	14	83	*
2022 Apr 1-19	2	11	86	*
2021 Apr 1-21	1	13	85	--
2020 Apr 1-14	4	17	79	--
2019 Apr 1-9	3	18	78	1
2018 Apr 2-11	3	15	82	*
2017 Apr 5-9	5	20	74	2
2016 Apr 6-10	4	17	77	2
2015 Apr 9-12	3	17	77	2
2014 Apr 3-6	5	14	79	1
2013 Apr 4-14	3	17	78	1
2012 Apr 9-12	3	17	80	1
2011 Apr 7-11	2	16	81	1
2010 Apr 8-11	4	13	82	1
2009 Apr 6-9	1	14	84	1
2008 Apr 6-9	3	13	83	1
2007 Apr 2-5	3	19	78	1
2006 Apr 10-13	3	20	77	1
2005 Apr 4-7	6	17	75	2
2004 Apr 5-8	2	17	80	1
2003 Apr 7-9	1	18	80	1
2002 Apr 8-11	3	14	82	1

Q.21 (RETIREMENT INCOME SOURCES) CONTINUED**J. The equity you have built up in your home**

	<u>Major source</u>	<u>Minor source</u>	<u>Not a source</u>	<u>No opinion</u>
2024 Apr 1-22	21	23	51	4
2023 Apr 3-25	15	20	64	1
2022 Apr 1-19	21	21	57	2
2021 Apr 1-21	17	23	59	1
2020 Apr 1-14	21	25	54	1
2019 Apr 1-9	22	25	51	2
2018 Apr 2-11	19	29	52	*
2017 Apr 5-9	20	28	48	5
2016 Apr 6-10	18	26	52	4
2015 Apr 9-12	16	28	53	3
2014 Apr 3-6	18	21	57	4
2013 Apr 4-14	20	18	60	3
2012 Apr 9-12	23	24	50	3
2011 Apr 7-11	23	21	52	4
2010 Apr 8-11	20	19	60	2
2009 Apr 6-9	21	17	56	6
2008 Apr 6-9	16	15	65	4
2007 Apr 2-5	20	25	51	4
2006 Apr 10-13	22	17	57	4
2005 Apr 4-7	25	19	49	7
2004 Apr 5-8	24	19	50	7
2003 Apr 7-9	25	15	55	5
2002 Apr 8-11	18	14	60	8

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN17: Enough Money BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	1001	598	392	757	216	161	249	562	494	280	222	291	417	282	253	298	341
	Weighted n	1001	491	485	645	329	266	313	395	363	265	367	275	457	255	289	305	310
Yes		623	305	311	448	162	146	186	278	285	160	177	155	260	200	111	202	257
		62%	62%	64%	69%	49%	55%	59%	70%	79%	60%	48%	56%	57%	79%	39%	66%	83%
No		368	183	168	189	166	119	126	111	76	102	186	114	197	52	175	102	50
		37%	37%	35%	29%	50%	45%	40%	28%	21%	38%	51%	41%	43%	21%	61%	33%	16%
DON'T KNOW/REFUSED		10	4	6	8	2	2	1	6	2	4	4	6	1	2	2	1	3
		1%	1%	1%	1%	0%	1%	0%	1%	1%	2%	1%	2%	0%	1%	1%	0%	1%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN18: Enough Money in Retirement BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Yes		345	177	157	197	139	128	126	84	165	76	103	84	178	78	70	97	158
		45%	45%	44%	43%	49%	49%	41%	46%	58%	40%	36%	41%	46%	46%	34%	42%	59%
No		372	184	178	241	118	121	168	79	99	105	168	109	183	74	121	121	97
		49%	47%	50%	52%	42%	46%	55%	43%	34%	55%	58%	53%	48%	44%	59%	52%	36%
DON'T KNOW/REFUSED		50	31	19	25	24	14	13	22	23	9	18	12	22	15	16	12	12
		6%	8%	5%	5%	9%	5%	4%	12%	8%	5%	6%	6%	6%	9%	8%	5%	4%

**GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data**

QN19A: Rely on Social Security When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		272	120	148	161	108	84	102	83	78	76	118	65	137	66	117	86	52
		35%	31%	42%	35%	38%	32%	33%	45%	27%	40%	41%	32%	36%	39%	57%	37%	20%
Minor source		365	197	159	235	119	117	151	91	160	79	125	101	172	84	64	115	161
		48%	50%	45%	51%	42%	45%	49%	49%	56%	41%	43%	49%	45%	50%	31%	50%	61%
Not a source		100	60	36	55	39	39	46	10	40	25	35	30	56	14	18	25	44
		13%	15%	10%	12%	14%	15%	15%	5%	14%	13%	12%	15%	15%	8%	9%	11%	16%
DON'T KNOW/REFUSED		30	14	12	12	15	22	7	1	9	11	11	8	17	4	7	5	9
		4%	4%	3%	3%	5%	8%	2%	1%	3%	6%	4%	4%	5%	3%	3%	2%	4%

**GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data**

QN19B: Rely on 401k When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		374	189	183	249	119	140	161	66	196	72	105	89	181	100	72	117	171
		49%	48%	52%	54%	42%	53%	52%	36%	68%	38%	36%	44%	47%	60%	35%	51%	64%
Minor source		220	110	104	131	82	70	78	71	75	63	82	63	108	46	51	71	74
		29%	28%	29%	28%	29%	27%	25%	38%	26%	33%	28%	31%	28%	27%	25%	31%	28%
Not a source		148	79	56	75	64	36	61	46	11	47	89	48	77	19	75	33	20
		19%	20%	16%	16%	23%	14%	20%	25%	4%	25%	31%	23%	20%	11%	36%	15%	7%
DON'T KNOW/REFUSED		25	13	13	9	16	17	6	2	4	9	13	5	17	3	8	9	2
		3%	3%	4%	2%	6%	7%	2%	1%	1%	5%	4%	2%	4%	2%	4%	4%	1%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19C: Rely on Stocks When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		164	88	76	94	63	57	70	34	89	22	52	34	80	49	30	46	78
		21%	22%	21%	20%	22%	22%	23%	18%	31%	12%	18%	17%	21%	29%	15%	20%	29%
Minor source		292	152	134	201	88	102	119	68	122	78	92	90	135	65	66	92	118
		38%	39%	38%	43%	31%	39%	39%	37%	42%	41%	32%	44%	35%	39%	32%	40%	44%
Not a source		289	137	137	161	116	90	113	79	72	84	132	75	154	52	103	88	66
		38%	35%	39%	35%	41%	34%	37%	43%	25%	44%	46%	37%	40%	31%	50%	38%	25%
DON'T KNOW/REFUSED		22	15	7	7	15	13	4	5	3	6	12	6	15	1	8	4	4
		3%	4%	2%	2%	5%	5%	1%	2%	1%	3%	4%	3%	4%	1%	4%	2%	1%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19D: Rely on Inheritance When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		66	35	30	36	30	26	30	10	27	20	20	12	35	20	15	18	28
		9%	9%	9%	8%	11%	10%	10%	5%	9%	10%	7%	6%	9%	12%	7%	8%	10%
Minor source		194	112	81	123	65	74	76	43	85	37	72	51	109	34	55	58	73
		25%	29%	23%	27%	23%	28%	25%	23%	29%	20%	25%	25%	28%	20%	27%	25%	27%
Not a source		491	234	239	298	178	154	199	126	171	128	191	141	229	111	130	151	162
		64%	60%	67%	64%	63%	58%	65%	68%	60%	67%	66%	69%	60%	66%	63%	66%	61%
DON'T KNOW/REFUSED		15	10	4	7	9	8	1	6	5	6	5	1	11	3	6	4	4
		2%	3%	1%	1%	3%	3%	0%	3%	2%	3%	2%	1%	3%	2%	3%	2%	2%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19E: Rely on Savings When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		144	83	56	78	64	89	40	15	42	33	68	33	77	31	40	47	47
		19%	21%	16%	17%	23%	34%	13%	8%	14%	17%	24%	16%	20%	19%	19%	21%	18%
Minor source		382	194	185	239	131	123	153	100	164	84	134	93	193	90	94	122	145
		50%	49%	52%	52%	47%	47%	50%	54%	57%	44%	47%	45%	50%	53%	45%	53%	55%
Not a source		222	108	105	141	72	39	109	68	81	67	74	75	101	44	67	57	74
		29%	28%	30%	30%	26%	15%	36%	36%	28%	35%	26%	37%	26%	26%	32%	25%	28%
DON'T KNOW/REFUSED		19	7	9	5	14	12	4	3	1	6	12	4	12	3	6	4	-
		3%	2%	2%	1%	5%	5%	1%	2%	0%	3%	4%	2%	3%	2%	3%	2%	-

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19F: Rely on Pension When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		166	83	83	82	78	41	79	43	82	32	52	47	79	40	36	53	68
		22%	21%	23%	18%	28%	16%	26%	23%	29%	17%	18%	23%	21%	24%	17%	23%	26%
Minor source		188	103	77	100	84	79	60	48	55	52	81	49	114	25	61	68	52
		25%	26%	22%	22%	30%	30%	20%	26%	19%	27%	28%	24%	30%	15%	29%	29%	20%
Not a source		395	196	187	272	112	128	167	92	147	101	146	105	180	100	107	105	144
		52%	50%	53%	59%	40%	49%	55%	49%	51%	53%	51%	51%	47%	59%	52%	45%	54%
DON'T KNOW/REFUSED		18	10	8	10	8	14	1	3	3	5	10	4	11	3	2	5	2
		2%	3%	2%	2%	3%	5%	0%	2%	1%	3%	3%	2%	3%	2%	1%	2%	1%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19G: Rely on Rent When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		77	45	32	27	46	29	32	16	19	13	45	14	48	14	25	11	26
		10%	11%	9%	6%	16%	11%	11%	9%	7%	7%	16%	7%	13%	9%	12%	5%	10%
Minor source		170	99	67	86	81	70	61	37	56	47	66	46	89	34	54	57	52
		22%	25%	19%	18%	29%	27%	20%	20%	20%	25%	23%	22%	23%	20%	26%	25%	19%
Not a source		501	239	245	348	138	148	212	129	209	125	165	140	234	117	117	158	188
		65%	61%	69%	75%	49%	57%	69%	70%	73%	66%	57%	68%	61%	70%	57%	69%	70%
DON'T KNOW/REFUSED		19	9	11	4	16	16	1	3	2	5	12	5	12	2	10	4	1
		3%	2%	3%	1%	6%	6%	0%	2%	1%	3%	4%	3%	3%	1%	5%	2%	0%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19H: Rely on Annuity When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		76	40	37	25	50	23	37	16	17	16	43	12	49	12	37	25	13
		10%	10%	10%	5%	18%	9%	12%	9%	6%	8%	15%	6%	13%	7%	18%	11%	5%
Minor source		225	116	98	124	95	101	69	51	76	57	92	58	130	35	72	75	65
		29%	30%	28%	27%	34%	39%	23%	28%	26%	30%	32%	28%	34%	21%	35%	33%	24%
Not a source		442	224	208	306	123	122	196	115	193	111	137	128	189	119	93	126	187
		58%	57%	59%	66%	44%	47%	64%	62%	67%	58%	48%	63%	49%	71%	45%	55%	70%
DON'T KNOW/REFUSED		24	11	12	9	12	16	4	3	1	6	16	6	16	2	5	4	2
		3%	3%	3%	2%	4%	6%	1%	2%	0%	3%	6%	3%	4%	1%	2%	2%	1%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19I: Rely on Part-Time Work When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		147	82	65	82	64	65	45	36	43	37	67	36	81	30	63	44	28
		19%	21%	18%	18%	23%	25%	15%	19%	15%	19%	23%	18%	21%	18%	31%	19%	10%
Minor source		358	177	169	228	121	120	152	84	133	102	123	102	177	74	78	125	133
		47%	45%	48%	49%	43%	46%	50%	45%	46%	54%	43%	50%	46%	44%	38%	54%	50%
Not a source		235	116	110	139	86	69	102	55	105	44	84	63	105	60	58	50	102
		31%	30%	31%	30%	31%	26%	33%	30%	37%	23%	29%	31%	27%	36%	28%	22%	38%
DON'T KNOW/REFUSED		27	16	11	14	10	9	7	11	5	7	14	3	20	3	7	11	4
		3%	4%	3%	3%	4%	3%	2%	6%	2%	4%	5%	1%	5%	2%	3%	5%	1%

GALLUP POLL SOCIAL SURVEY
April 2024
Public Release Data

QN19J: Rely on Home Equity When Retired BY Total + Gender + Race I + Age + Education + Party I.D. + Household Income

		Gender			Race I		Age			Education			Party I.D.			Household Income		
		Total	Male	Female	White	Non-white	18-34	35-54	55+	College Grad	Some College	HS Grad or Less	Republican	Independent	Democrat	Less than \$50,000	\$50,000-100,000	\$100,000+
Total	Unweighted n	634	405	219	444	168	160	240	220	325	162	145	185	301	141	139	170	267
	Weighted n	767	391	355	464	281	263	306	185	287	190	288	205	383	168	206	230	266
Major source		180	105	73	106	70	42	82	55	68	38	73	47	88	44	37	61	74
		24%	27%	21%	23%	25%	16%	27%	30%	24%	20%	25%	23%	23%	26%	18%	27%	28%
Minor source		269	120	140	172	91	108	98	58	112	73	83	65	144	59	65	83	95
		35%	31%	40%	37%	32%	41%	32%	32%	39%	39%	29%	31%	38%	35%	31%	36%	36%
Not a source		288	155	122	181	94	93	124	62	100	70	118	88	129	64	89	81	92
		38%	40%	34%	39%	33%	36%	41%	34%	35%	37%	41%	43%	34%	38%	43%	35%	35%
DON'T KNOW/REFUSED		30	11	19	4	26	19	1	10	6	10	14	5	22	1	15	4	4
		4%	3%	5%	1%	9%	7%	0%	5%	2%	5%	5%	2%	6%	0%	7%	2%	2%